

UNLOCK THE FULL VALUE OF MICROSOFT 365 – SECURELY, STRATEGICALLY, AND AI-READY

PROTIVITI'S M365 GAP ASSESSMENT!

Photo: Getty Images

Many organizations have invested heavily in Microsoft 365, but often lack clarity on whether their configuration, governance, security, and user enablement are fully aligned with business priorities, compliance needs, and AI ambitions.

Turning this complexity into clear priorities and practical improvement actions

This often leads to untapped potential, inconsistent controls, and limited visibility into where improvement is needed most.

Protiviti's M365 Gap Assessment provides a structured view of your current environment, benchmarks it against leading practices and security baselines, and helps define the actions that will create the greatest business value.

What We Help You Achieve:



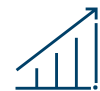
Create clarity on your current Microsoft 365 maturity



Reduce risks through improved security and governance



Prepare your environment for AI-driven productivity



Increase adoption and business value across Microsoft 365



Leverage internal champions to accelerate change



Move forward with a clear and prioritized roadmap

Our 3-Step Approach

1

Assess

- Review tenant configuration, enabled M365 services, and key security/governance settings
- Assess the maturity and effectiveness of the current setup
- Analyze adoption data to understand usage of collaboration and productivity tools

2

Identify

- Benchmark the current state against Protiviti best practices and CIS/BSI guidance
- Identify gaps and risks across configuration, governance, security, and operating model
- Assess AI readiness and identify potential adoption champions

3

Recommend

- Define targeted recommendations to close key gaps
- Prioritize actions into a realistic, business-aligned plan
- Deliver a roadmap to improve security, governance, adoption, and AI readiness

Key Deliverables

The assessment provides the following outputs:

- High Executive summary of key findings and overall maturity observations
- Gap overview across configuration, governance, adoption, and AI readiness
- Tenant benchmark view against Protiviti best practices/CIS/BSI-oriented criteria
- Champion insights to support adoption and change planning
- Prioritized action roadmap with recommended next steps and focus areas

This assessment is designed for organizations that want to:

- Better understand the maturity of their Microsoft 365 environment
- Prepare for AI-driven productivity use cases
- Improve security and governance in their tenant
- Align technical setup with internal policies and external expectations

Schedule an initial consultation now!

Protiviti holds the highest distinction as a Microsoft partner, with all focus areas certified.



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Protiviti advises companies with a practical approach and on equal footing in the areas of strategy, organizational transformation and optimization, ESG, digital transformation, risk management, internal audit and control systems, compliance, and IT. Together, we develop individual solutions to position your company for the future.

We Care. We Collaborate. We Deliver.